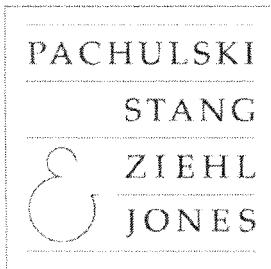


# EXHIBIT C

EXHIBIT C



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March 19, 2010

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Via Email

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Ramon Naguiat  
Skadden, Arps, Slate, Meagher & Flom LLP  
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Los Angeles, CA 90071

**Re: The Rhodes Companies, LLC, et al.**

Dear Van and Ray:

The Debtors join in the letter of the First Lien Steering Committee dated March 18, 2010 in respect of the invoice dated February 17, 2919 of Skadden, Arps, Slate, Meagher & Flom LLP.

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Very truly yours,

/s/ Shirley S. Cho

Shirley S. Cho

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